2019 Morrison Institute Statewide Poll

Hispanic Arizona Now
About the Arizonans Speak Poll

- Fielded June 25 – July 9, 2019
- 975 Arizonans (registered and not registered to vote)
- Hispanic and rural residents were oversampled to achieve 200+ for each
- Web-based poll
- 12-minute average completion time
- Fielding and analysis from Hootology
Summary: Differences By Hispanic vs. Non-Hispanic

• 15 key metrics tested show unity between Hispanics and non-Hispanic residents across all topics
• The top areas of disagreement are immigration, climate issues, support for private school and the importance of several social issues

<table>
<thead>
<tr>
<th>HISPANIC</th>
<th>NON-HISPANIC</th>
<th>Largest Delta (Biggest difference in perceptions) on TOP</th>
</tr>
</thead>
<tbody>
<tr>
<td>52%</td>
<td>Agree: We should make it easier for immigrants to come to Arizona.</td>
<td>32%</td>
</tr>
<tr>
<td>27%</td>
<td>Agree: I support deporting all undocumented immigrants.</td>
<td>44%</td>
</tr>
<tr>
<td>22%</td>
<td>Agree: I feel less safe because of all the undocumented immigrants living in the state.</td>
<td>38%</td>
</tr>
<tr>
<td>38%</td>
<td>Agree: Environmental issues associated with agriculture in my area are minimal.</td>
<td>52%</td>
</tr>
<tr>
<td>73%</td>
<td>Agree: AZ Government needs to do more about climate change.</td>
<td>61%</td>
</tr>
<tr>
<td>38%</td>
<td>Agree: More state dollars to support private school tuition.</td>
<td>27%</td>
</tr>
<tr>
<td>67%</td>
<td>Importance: Childcare</td>
<td>54%</td>
</tr>
<tr>
<td>82%</td>
<td>Importance: Mental health care</td>
<td>69%</td>
</tr>
<tr>
<td>75%</td>
<td>Importance: Domestic Violence</td>
<td>64%</td>
</tr>
<tr>
<td>70%</td>
<td>Importance: Substance abuse</td>
<td>59%</td>
</tr>
</tbody>
</table>

Importance:
- Childcare
- Mental health care
- Domestic Violence
- Substance abuse

Largest Delta (Biggest difference in perceptions) on TOP

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Hispanic - General Issues

Things that matter to Hispanic residents

<table>
<thead>
<tr>
<th>Issue</th>
<th>Importance</th>
</tr>
</thead>
<tbody>
<tr>
<td>Substance Abuse</td>
<td>70%</td>
</tr>
<tr>
<td>Air Quality</td>
<td>72%</td>
</tr>
<tr>
<td>Affordable Housing</td>
<td>73%</td>
</tr>
<tr>
<td>Domestic Violence</td>
<td>75%</td>
</tr>
<tr>
<td>Economy</td>
<td>79%</td>
</tr>
<tr>
<td>Public Safety</td>
<td>81%</td>
</tr>
<tr>
<td>Child Welfare</td>
<td>81%</td>
</tr>
<tr>
<td>Public Education</td>
<td>81%</td>
</tr>
<tr>
<td>Health Insurance</td>
<td>81%</td>
</tr>
<tr>
<td>Mental Health care</td>
<td>82%</td>
</tr>
<tr>
<td>Water Quality</td>
<td>87%</td>
</tr>
</tbody>
</table>

Areas in agreement with non-Hispanic residents

- 0-24%: NONE
- 25-49%: Public Lands
- 50-74%: Air Quality
- 75%+: NONE

Things that matter to Hispanic residents

- Hispanics consider most policy issues more important than the rest of the state
- Policy issues like childcare, mental health care, domestic violence and substance abuse are substantially more important for Hispanic residents

Things Hispanic residents feel

- MORE STRONGLY about
  - Childcare
  - Mental Health Care
  - Domestic Violence
  - Substance Abuse
  - Water Quality
  - Affordable Housing
  - Public Safety
  - Transportation
  - Agriculture
  - Trade with Mexico
  - Health Insurance
  - Economy

- LESS STRONGLY about
  - NONE

Things Hispanic residents feel

- Taxes
- Child Welfare
- Gun Control
- Public Safety
- Economy

Hootology
Arizona State University
Morrison Institute for Public Policy

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**Hispanic - Education**

**Things that matter to Hispanic residents**

<table>
<thead>
<tr>
<th>Issue</th>
<th>%</th>
</tr>
</thead>
<tbody>
<tr>
<td>More hours of instruction</td>
<td>35%</td>
</tr>
<tr>
<td>More charter school options</td>
<td>36%</td>
</tr>
<tr>
<td>More state dollars to support private school tuition</td>
<td>38%</td>
</tr>
<tr>
<td>Building and infrastructure improvements</td>
<td>54%</td>
</tr>
<tr>
<td>Smaller classes</td>
<td>59%</td>
</tr>
<tr>
<td>More counselors for students</td>
<td>64%</td>
</tr>
<tr>
<td>Pay increases for teachers</td>
<td>73%</td>
</tr>
<tr>
<td>Increased School Safety</td>
<td>74%</td>
</tr>
</tbody>
</table>

**Areas in agreement with non-Hispanic residents**

- Hispanic residents are more passionate about education than others, with five key aspects over-indexing.
- Top issues for Hispanics are increased school safety and teacher pay increases.

**Things Hispanic residents feel MORE STRONGLY about**

- More state dollars to support private school tuition: +12
- Increased school safety: +7
- More charter school options: +6
- More counselors for students: +9
- Pay increases for teachers: +8

**Things Hispanic residents feel LESS STRONGLY about**

- NONE
Hispanic - Immigration

Hispanic Immigration Perceptions

- **I feel less safe because of undocumented immigrants**: 22%
- **Support deporting all undocumented immigrants**: 27%
- **Undocumented immigrants bolster Arizona's workforce**: 35%
- **Most migrants have a credible fear of persecution in home country**: 51%
- **We should make it easier for immigrants to come to Arizona**: 52%

Areas in agreement with non-Hispanic residents

<table>
<thead>
<tr>
<th></th>
<th>0-24%</th>
<th>25-49%</th>
<th>50-74%</th>
<th>75%+</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bolster AZ Workforce</td>
<td>NONE</td>
<td></td>
<td></td>
<td>NONE</td>
</tr>
</tbody>
</table>

Things Hispanic residents feel

- LESS STRONGLY about
  - Support deportation: $-17$
  - Feel less safe because of undocumented immigrants: $-18$

- MORE STRONGLY about
  - Should be easier for immigrants to come to AZ: $+20$
  - Most migrants have a credible fear: $+9$

• Overall, Hispanics are much more pro-immigration than others.
• There are 15+ pts. delta in feelings about deportation, ease of the immigration process and perceived fear of undocumented immigrants between Hispanics and other populations.
Hispanic - Government

Rural Tax/Income Perception

-ReadOnly

Areas in agreement with non-Hispanic residents

-ReadOnly

-ReadOnly

-ReadOnly

Things Hispanic residents feel MORE STRONGLY about

NONE

Things Hispanic residents feel LESS STRONGLY about

NONE

Like the rest of the state, nearly half of Hispanic residents believe Arizona needs to find ways to bring in additional revenue.
Hispanic - Government

Rural Confidence in State Government

- None at all: 14%
- Not very much: 45%
- A fair amount: 34%
- A great deal: 7%

Areas in agreement with non-Hispanic residents

- 0-24%: A great deal
- 25-49%: Not very much
- 50-74%: NONE
- 75%+: NONE

Things Hispanic residents feel MORE STRONGLY about

- NONE

Things Hispanic residents feel LESS STRONGLY about

- A fair amount: -8

- 41% of Hispanics have some confidence in the state government, which is five percentage points lower than non-Hispanics
Hispanic residents are slightly more likely to say they are better off or worse off than non-Hispanics. While they are 8 pts. Less likely to feel the same as last year, the difference is split between better and worse.

Areas in agreement with non-Hispanic residents

- 0-24%: NONE
- 25-49%: NONE
- 50-74%: NONE
- 75%+: NONE

Things Hispanic residents feel

- MORE STRONGLY about

Things Hispanic residents feel

- LESS STRONGLY about

About the same

-8
Hispanic - Misc.

Hispanic Perceptions

- Environmental issues associated with agriculture are minimal: 38%
- AZ partnership with Mexico is important to AZ’s economy: 67%
- AZ agriculture is important to our nation’s food supply: 69%
- AZ government needs to do more to prepare for a changing climate: 73%

Areas in agreement with non-Hispanic residents

- Environmental issues are minimal: +12

Things Hispanic residents feel MORE STRONGLY about

- Government needs to do more about climate
- AZ Ag important to nation
- Mexico partnership important

Things Hispanic residents feel LESS STRONGLY about

- AZ’s agriculture is important to the nation
- AZ’s partnership with Mexico is important

Areas of disagreement:

- The need to do more about the climate (Hispanics more in favor)
- Belief that agriculture doesn’t have much impact on the environment (Hispanics are less likely to believe this)

Hispanics and non-Hispanics alike believe that AZ’s agriculture is important to the nation and that AZ’s partnership with Mexico is important.