MAPPING THE AEROSPACE & DEFENSE CLUSTER IN ARIZONA

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• 52,600 employees with an annual payroll of $5.5 billion
• $3.5 billion in exports in 4; $2.2 billion in civilian aircraft, engines and parts
• Aviation and aerospace manufacturing employment of 31,800
• Maintenance, Repair and Overhaul (MRO) employment of over almost 18,000
• Location quotient of 11 in guided missiles and space vehicles and 3.6 in aircraft engines and parts
Bi-national Development and Strategic Opportunities: Aerospace & Defense Cluster

Arizona
- Population: 6.6M
- Industrial Parks: 1,500
- GDP: $284B
- Aerospace Production: $20.4B
- Aerospace and Defense Companies: 1,200

Baja, California
- Population: 3.4M
- Industrial Parks: 92
- GDP: $34.2B
- Aerospace Production: $73.6B
- Aerospace Companies: 50+

Sonora
- Population: 2.8M
- Industrial Parks: 33
- GDP: $33.7B
- Aerospace Production: $82.1B
- Aerospace Companies: 50+

Chihuahua
- Population: 3.6M
- Industrial Parks: 39
- GDP: $32B
- Aerospace Production: $85.4B
- Aerospace Companies: 35+

Nuevo León
- Monterrey
- Population: 5.1M
- Industrial Parks: 64
- GDP: $85.6B
- Aerospace Production: $43.8B
- Aerospace Companies: 30+

Jalisco
- Guadalajara
- Population: 7.8M
- Industrial Parks: 47
- GDP: $72.2B
- Aerospace Production: NA
- Aerospace Companies: 10+

Querétaro
- Population: 1.9M
- Industrial Parks: 13
- GDP: $23.3B
- Aerospace Production: $102.6B
- Aerospace Companies: 40+